

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

PACIFIC LIFE INSURANCE COMPANY and
PACIFIC LIFE & ANNUITY COMPANY,

Plaintiffs,

- against -

U.S. BANK NATIONAL ASSOCIATION and
BANK OF AMERICA, N.A.,

Defendants.

Case No. 1:16-cv-00555-PGG

ECF Case

**SUPPLEMENTAL RULE 7.1 CORPORATE DISCLOSURE STATEMENT
OF BANK OF AMERICA, N.A.**

Pursuant to Federal Rule of Civil Procedure 7.1 and Local Civil Rule 7.1.1, Defendant Bank of America, N.A. (“BANA”) by and through its undersigned counsel, hereby certifies that:

1. This Supplemental Corporate Disclosure Statement supplements the Corporate Disclosure Statement filed by Bank of America, N.A., on August 24, 2015.
2. BANA is wholly owned by BANA Holding Corporation (“BANA Holding”).
3. BANA Holding is a direct, wholly owned subsidiary of BAC North America Holding Company (“BACNAH”).
4. BACNAH is a direct, wholly owned subsidiary of NB Holdings Corporation (“NB Holdings”).
5. NB Holdings is a direct, wholly owned subsidiary of Bank of America Corporation.
6. Bank of America Corporation is a publicly held company whose shares are traded on the New York Stock Exchange and has no parent corporation.
7. Based on the U.S. Securities and Exchange Commission Rules regarding beneficial ownership, Berkshire Hathaway Inc., 3555 Farnam Street, Omaha, Nebraska 68131, beneficially owns greater than 10% of Bank of America Corporation’s outstanding common stock.

Dated: August 14, 2019

By: /s/ Matthew K. Donohue

MUNGER, TOLLES & OLSON LLP

James C. Rutten
Jacob S. Kreilkamp
Wesley T.L. Burrell
Adam P. Barry
Matthew K. Donohue
350 South Grand Avenue, 50th Floor
Los Angeles, California 90071-3426
(213) 683-9100; (213) 687-3702 (fax)
james.rutten@mto.com
jacob.kreilkamp@mto.com
wesley.burrell@mto.com
adam.barry@mto.com
matthew.donohue@mto.com

SIDLEY AUSTIN LLP

David F. Graham
One South Dearborn Street
Chicago, Illinois 60603
(312) 853-7000; (312) 853-7036 (fax)
dgraham@sidley.com

SIDLEY AUSTIN LLP

Isaac S. Greaney
Daniel Gimmel
Jon W. Muenz
787 Seventh Avenue
New York, New York 10019
(212) 839-5300; (212) 853-5599 (fax)
igreaney@sidley.com
dgimmel@sidley.com
jmuenz@sidley.com

Attorneys for Defendant Bank of America, N.A.